



Acumatica Construction Edition for Property Management

Streamline all property management processes with native cloud software for mixed-use property managers. Manage leases, rentals and automate tenant communication.

- Use role-based dashboards to give all employees access to key data
- Automate AP with vendor invoice recognition powered by AI
- Manage tenant communications with embedded email notifications
- Empower the workforce with unlimited users without added fees

Boost Profits and Thrill Tenants with Comprehensive Property Management

Manage cash and accrual accounting, assets, and maintenance with robust analytics.

Property developers need access to accurate, real-time information to minimize vacancies and streamline mundane business processes. Unfortunately, many property managers struggle with entry-level accounting systems or legacy applications that cannot connect with modern business systems.

Acumatica's native cloud construction software is a holistic Integrated Workplace Management System (IWMS) for commercial and mixed-use property managers providing:

- **Robust financials** with cash and accrual property accounting, general ledger, accounts payable, bank feeds, accounts receivable with collections, project accounting, cash management, multicurrency, payroll, and deferred and recurring revenue.
- **Flexible property management** with lease management and financial reporting by company and property.
- **Mobile asset management** with fixed asset depreciation and mobile field service with dispatch and scheduling.
- **Automation** includes AP bill processing and Advanced Expense Management powered by artificial intelligence with machine learning, a configurable Visual Workflow Engine for approvals, and tailored business events for notifications.

Key business benefits

- Monitor lease or rental agreements proactively to improve renewal rates.
- Minimize vacancy with insights across facilities and contract expiration notifications.
- Streamline tenant communication with automated notifications.
- Automate bank feeds for AP invoice recognition powered by artificial intelligence.

“Using the software has made our reporting ten times better from what we had before. For us, our next big step is being a landlord. If you know anything about being a landlord, you have a lot of variables.”

—Miles Blanton, Accounting & Financial Reporting, Meridian Realty Advisors

For more information contact Protelo at www.proteloinc.com | 916-943-4428

Property Accounting

Acumatica Financial Management supports cash or accrual property accounting. Automate accounts payable with vendor invoice recognition powered by artificial intelligence, automate collection letters, prioritize collection activities, and depreciate assets with fixed asset accounting. Other accounting features include automated bank feeds, multi-company support, multicurrency, intercompany accounting, cash management, payroll, and recurring and deferred revenue.

Property Management

Organize properties using companies and branches for financial transactions and analysis. Generate consolidated financials and manage property details, including property type, dates, fees, maintenance schedules, hours of operation, addresses and lot details, expenses, lease administration details, and more.

Lease Management

Create, manage, and renew leases with flexible terms, start and end dates, rent charges, renewal status, contacts, security deposits, late fees, utility details, lease history, insurance requirements, and other information. Use square footage to allocate property costs to tenant leases.

Facility Maintenance

Create maintenance work orders for field technicians or leverage the native field service application for advanced service dispatch, scheduling, and reporting.

Commercial Properties

Commercial property managers automate escalations and recoveries, manage leases and abstracts, track lease options and dates, manage utility billing, automate tenant reminders, and calculate and bill outgoings. Acumatica supports office, industrial and warehouse, retail, real estate, corporate buildings, parks and recreation, co-working spaces, and other commercial property businesses.

Construction Projects

Manage new building construction or facility improvement projects such as remodeling or buildouts with construction projects. Manage projects, costs, and company-wide capacity linked with opportunities, contracts, schedules, budgets, change orders, and subcontracts. Manage subcontractors and materials using purchase orders, inventory control, and advanced warehousing management. Gain job cost insight, including cost-to-complete, cost at completion, and percentage of completion.

Tenant Relationships

Gain a 360-degree view of tenant and prospect activities, including opportunities, appointments, tasks, agreements, payments, maintenance orders, and service calls. Acumatica CRM empowers tenants with a self-service portal to view bills, statements, and documents online.

Business Intelligence

Configure actionable dashboards to manage receivables, payables, work orders, leases, and tenants with drilldowns to detailed transactions. Easily create custom inquiries without coding and tailor reports without programming experience. Harness Microsoft Power BI for deeper insights and key performance indicators.

Mobility

Cloud-native design and iOS and Android mobile apps empower users to work from anywhere on any device. Capture expense receipts, time entries, and electronic signatures on-the-go and access every screen, report, and dashboard anywhere you have an internet connection.



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ABOUT ACUMATICA

Acumatica Cloud ERP is a comprehensive business management solution that was born in the cloud and built for more connected, collaborative ways of working. Designed explicitly to enable small and mid-market companies to thrive in today's digital economy, Acumatica's flexible solution, customer-friendly business practices, and industry-specific functionality help growing businesses adapt to fast-moving markets and take control of their future.

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