



Acumatica Project Planning and Resource Management

Comprehensive project tools to manage resource usage with the native integration from ProjectManager.

In professional services, efficient time, resource, and budget management are essential to delivering projects on time and within scope.

ProjectManager provides a comprehensive platform for project and portfolio management, resource optimization, time tracking, and workflow automation. The Acumatica connector manages resources, tracks costs, and maintains system visibility for greater efficiency and transparency.

Optimize Resources with Connected Project and Resource Management

Key business benefits

- Optimized resource utilization enhances resource efficiency.
- Real-time data improves billing, budgeting, and forecasting.
- One unified platform enables better communication and project delivery.
- Analytics gives insights into resource planning and project progress.

Streamline planning, reporting, approvals, and financial operations with the bidirectional data flow between ProjectManager and Acumatica. Gain insights and check project status directly within Acumatica.

- **Sync Time Tracking:** Billable hours and expenses are seamlessly synced between systems at the task and project level.
- **Track Costs:** Real-time cost tracking for accurate budgeting, financial reporting, and profitability analysis.
- **Improve Visibility:** A unified view of timelines, resources, and budgets.
- **Automate Reporting:** Integrated project costs and time logs provide up-to-date financials and clear visibility into cost data, simplifying the invoicing process.
- **ProjectManager:** Manage and update projects directly within Acumatica using the Project Plan View. This view provides a comprehensive hierarchy of the project and quick access to vital project details.

“Acumatica definitely positions us for growth. The way we were doing things was outdated. Acumatica better aligns with our growth path and ever-evolving business needs.”

– Randy Giesekeing, President, Safety Management Group

Portfolio Management

Gain real-time visibility into all projects across your portfolio, enabling better resource allocation, risk management, and strategic decision-making.

Project Planning & Scheduling

Visualize timelines, plan scenarios, map dependencies, track progress, and collaborate using an award-winning Gantt chart.

Resource Management & Capacity Planning

Assign tasks, track hours, adjust workloads, and plan for real-time availability and holidays. Acumatica integration ensures seamless syncing of workload planning and billing for smooth operations.

Time Tracking & Timesheets

Log billable hours and task progress with seamless Acumatica syncing for accurate reporting and payroll.

Budgeting & Cost Management

Track labor, equipment, and materials in real-time. Acumatica integration ensures financial data is always up to date.

Collaboration & File Sharing

Share updates, files, and reports in one centralized platform to keep everyone aligned.

Reporting & Analytics

Generate real-time reports on resource allocation and availability, time spent, and project progress with Acumatica integration for complete visibility.

Task Management

Break down projects into manageable tasks, assign responsibilities, and track progress in real-time to enhance productivity.

Workflow Automation

Design & automate custom workflows and approval processes to drive efficiencies and visibility across the teams.

ABOUT ACUMATICA

Acumatica Cloud ERP is a comprehensive business management solution that was born in the cloud and built for more connected, collaborative ways of working. Designed explicitly to enable small and mid-market companies to thrive in today's digital economy, Acumatica's flexible solution, customer-friendly business practices, and industry-specific functionality help growing businesses adapt to fast-moving markets and take control of their future.

For more information on Acumatica, visit Protelo at www.proteloinc.com | 916-943-4428